



Dear Valued Supplier,

We are very pleased to announce Vistra Energy, the parent company for TXU Energy and Luminant, has completed its merger with Dynergy. This combination of generation assets and strong retail presence creates the leading integrated power company across key competitive power markets in the United States. Headquartered in Irving, Texas, Vistra is publicly traded on the New York Stock Exchange. A press release detailing the transaction is available on our website.

We are reaching out to suppliers of Dynergy to keep you informed as we begin the migration to standardize our procure-to-pay system and processes. It is important to note, **all former Dynergy generation and retail operations will continue to operate as usual**, providing safe and reliable power and services. In the coming months, however, we anticipate a few changes in how we engage our suppliers. These may include:

- updating organizational structures and key contacts for you
- implementing ecommerce for the transmission of purchase orders and invoices using Ariba
- standardizing our safety compliance program, ISN
- supporting supplier diversity efforts
- updated instructions regarding where and how to submit invoices
- updated contact information for accounts payable resolution activities

Going forward, we will promptly inform you of relevant events or changes that may impact you as our systems and processes transition. A preliminary list of merger-related FAQs for suppliers is posted on our website, <https://www.vistraenergy.com/faq-for-suppliers-supporting-legacy-dynergy-sites/>. Within the site, you will also find standards of how Vistra does business with suppliers.

We are very excited about the opportunity to continue the relationships that Dynergy has established with you. We are confident your efforts to support our new, combined company will help us to deliver enhanced value to our customers, our employees, and our shareholders, as well as to your own company.

As an additional resource, we invite you to [join us for a "Welcome to Vistra" webinar](#), where you can learn a little more about the merged company and our supply chain team (schedules and dial-in information are under the Supplier Communication heading at <https://www.vistraenergy.com/supply-chain/>). If you have any questions or concerns in the meantime, please feel free to contact [supplychain@vistraenergy.com](mailto:supplychain@vistraenergy.com). Thank you for your continued support as a valued supplier.

Sincerely,

Phil Seidler  
VP, Supply Chain

Christy Dobry  
VP, Controller